

ADFS Gift Designation for FIS Fund Codes

Description:

This report provides designation information that meets the criteria of the report parameters that are set when the report is run. Information returned for each designation includes:

- Designation Code(s) used in University Relations
- Descriptive Name based on donor intention
- Group (whether gift was made to the Foundation or the Regents)
- Type (whether the designation is endowed, for current expenditure, capital, etc.)
- Fund Code (not available for endowment designations)
- Org Code (not available for endowment designations)
- Campus Activity Code, if assigned (not available for endowment designations)
- Status Code (whether designation is Active or Inactive)
- Gift Activity Center (division that designation will benefit)

Important note: Scholarships that benefit a Gift Activity Center are assigned designation codes consistent with the area that will benefit from the support, even though the funds themselves are held by and administered by Financial Aid.

This report contains confidential information and is to be used for official university business only. This information is maintained by the University Relations Office of UC Santa Cruz.

Please forward changes and updates to Information Systems, University Relations.

Report Tabs/Views:

- Designation Information

Data Prompts:

- Any combination of the following – leave *optional* prompts blank if you want them to be ignored
 - FIS Fund Code - *optional*
 - FIS Org Code - *optional*
 - UR Designation Code - *optional*
 - UR Designation Description – *optional*
 - UR Designation Status Code - *optional*
 - UR Department Description - *optional*
 - UR Gift Activity Center(s) - *optional*

CAUTION: Please note all prompts are optional BUT at least one prompt should be populated in order for this report to run.

Report Limitations:

- Includes
 - Universe objects created specifically for this report
- Excludes
 - Data not yet included in ADFS Banner



This report has passed the UCSC Data Warehouse's Report Certification Process (see <http://datamgmt.ucsc.edu/infoview/corporate-docs/index.html>). Any user customizations that change the dynamics, functionality or purpose of the report negate the certification status. In such event, please remove all marks of certification from each report tab.

FIS Fund Code: XXXXX

UR Designation Code:

Refresh Date: 5/13/20

UR Designation Code	UR Designation Description	UR Group Code	UR Type Code	UR Status Code	UR Gift Activity Center	Fund Title	FIS Fund Code	FIS Org Code	FIS Activity Code
UR Designation Code	UR Designation Description	FO	CUR	A	UR Gift Activity Center	Fund Title	XXXXX	XXXXXX	UR Activity Code
UR Designation Code	UR Designation Description	FO	CUR	I	UR Gift Activity Center	Fund Title	XXXXX	XXXXXX	UR Activity Code
UR Designation Code	UR Designation Description	RE	CUR	A	UR Gift Activity Center	Fund Title	XXXXX	XXXXXX	UR Activity Code
UR Designation Code	UR Designation Description	RE	CUR	I	UR Gift Activity Center	Fund Title	XXXXX	XXXXXX	UR Activity Code

