Student-TA Headcount-Monthly

Description:
This statistical report counts Teaching Assistants each quarter based on salary paid for pay periods within a range of specified dates.

Report Tabs/Views:
- TAs by Org Level 3
- TAs by Org Level 3 and 4
- TAs by Org Level 4

Data Prompts:
- Begin Date – should be first day of the first month in a range of months
- End Date – should be last day of the last month in a range of months

Report Limitations:
- Includes
    - Counts of individuals paid as Teaching Assistants in the specified range of dates
- Excludes
    - Counts of employees in other job titles
    - Counts of Teaching Assistants paid outside the specified range of dates

Interpreting the Data:
- The TA counts are calculated as one per person per quarter. The same person may be counted more than once in a quarter if they were paid by more than one Org Level 3 or Org Level 4 (as appropriate to the report tab), but the grand total will only count the person once in a quarter.

- For purpose of this report, Teaching Assistants are defined as employees paid in the following job titles:
    - 1501 Associate In_____ Acad Yr – Gship
    - 1506 Associate In_____ Acad Yr – 1/9 – Gship
    - 1507 Associate In_____ AY – 1/9 – NonGship
    - 1511 Associate In_____ FY – Gship
    - 2310 Teaching Assistant – Gship
    - 2311 Teaching Assistant – NonGship
    - 2300 Teaching Fellow - Gship

Customizations:
- A custom variable exists to group pay period months into quarter as follows:
    - Winter – January, February, March
    - Spring – April, May, June
    - Summer – July, August, September
    - Fall – October, November, December

Cautions:
- This report is based on the "monthly salary expense" information from PPS. Salary expense data is updated once per month - typically by the 5th working day of the following month – not necessarily at the same time the expenses are loaded to the campus financial system.

- The report is run by Pay Period dates, rather than monthly extract (ET Month). This means that any retroactive adjustments, due to late pays or payroll transfers, will be included when the report is run. Running the report at a later date may result in different counts.

This report has passed the UCSC Data Warehouse's Report Certification Process (see http://planning.ucsc.edu/DataMgmt/dwh/bob/corp_docs.htm). Any user customizations that change the dynamics, functionality or purpose of the report negate the certification status. In such event, please remove all marks of certification from each report tab.

Fictitious Data - Sample Only

Org Level 3	2003 Summer	2003 Fall	2004 Winter	2004 Spring	2004 Summer	2004 Fall	2005 Winter	2005 Spring
Different Division Names		40	40	39		53	63	53
Different Division Names		50	59	52		53	53	44
Different Division Names				1				2
Different Division Names		102	109	100	1	111	107	96
Different Division Names	4	171	179	147	3	166	174	151
Different Division Names								1
Different Division Names				1			1	
Different Division Names							1	
Different Division Names	2	137	152	145		147	130	144
Different Division Names	64			28	73			1
Different Division Names						1	1	
Totals	**70**	**500**	**539**	**513**	**77**	**531**	**530**	**492**

		2003 Summer	2003 Fall	2004 Winter	2004 Spring	2004 Summer	2004 Fall	2005 Winter	2005 Spring
Org Level 3									
Different Division Names	Different Department Names						6	1	3
	Different Department Names		13	12	12		19	19	10
	Different Department Names		5	5	6		5	11	11
	Different Department Names		14	14	12		14	14	14
	Different Department Names		8	9	9		11	18	15
			40	**40**	**39**		**55**	**63**	**53**
Different Division Names	Different Department Names		6	14	9		7	13	12
	Different Department Names		1	2	1		2	1	
	Different Department Names		18	15	16		18	14	12
	Different Department Names		23	23	20		21	21	17
	Different Department Names		2	5	6		3	4	2
	Different Department Names		1				1		
	Different Department Names						1		
	Different Department Names			1			1	1	1
			51	**60**	**52**		**54**	**54**	**44**
Different Division Names	Different Department Names				1				2
					1				**2**

Title: Student-TA Headcount History-Monthly

Tab: TAs by Org Level 3 and 4

Version 3.0

CERTIFIED

Fictitious Data - Sample Only

Org Level 4	2003 Summer	2003 Fall	2004 Winter	2004 Spring	2004 Summer	2004 Fall	2005 Winter	2005 Spring
Different Department Names		9	11	10		14	8	10
Different Department Names		10	18	12		12	13	13
Different Department Names		6	14	9		7	13	12
Different Department Names						6	1	3
Different Department Names						1	1	
Different Department Names		10	11	7		13	11	9
Different Department Names		1	2	1		2	1	
Different Department Names		18	15	16		18	14	12
Different Department Names		40	44	37		38	51	36
Different Department Names		3	6	12		6	3	13
Different Department Names		23	23	20		21	21	17
Different Department Names	4	18	20	14	3	12	16	18
Different Department Names		27				20	16	16
Different Department Names		31	31	30		31	32	33
Different Department Names				1			1	
Different Department Names		9	9	4		7	7	5
Different Department Names		2	5	6		3	4	2
Different Department Names		1				1		
Different Department Names						1		
Different Department Names		14	12	13		16	14	10
Different Department Names		7	8	4	1	6	7	6
Different Department Names		13	12	12		19	19	10
Different Department Names				1				2
Different Department Names		22	19	24		26	23	20
Different Department Names		5	5	6		5	11	11
Different Department Names		6	7	2		3	3	6