

Permanent Budget Deficits

Description:

This report is intended as a managing tool for purposes of pointing out any FOAPAL combinations that have Permanent Budget deficits. The amounts represented are not cumulative totals, instead they are a list of any deficit amounts that exist at the Account Pool level. In other words, the bottom-line Org/Fund may have a positive budget total, but any Account Pool that is in deficit within an Activity Code will appear on the report.

Report Tabs/Views:

- Budget Deficits by FOAPAL

Data Prompts:

- Org Code at any hierarchical level: type in one or more values, or type a 1 to return all values
- 4 digit Permanent Budget Year

Report Limitations:

- Includes
 - Amounts for Account Pools that have a deficit Permanent Budget
- Excludes
 - Amounts for Account Pools that do not have a deficit Permanent Budget

Customizations:

- For amounts that do not have an Activity Code (an optional field), the word "Null" appears on the Activity Code line to fill in the otherwise blank space for improved readability.

Cautions:

- The year prompt is the "Permanent Budget Year" not the "Fiscal Year".
- The amounts represented are not the Total budget of a FOAPAL, they are merely a single line of deficit within a FOAPAL.
- Deficits for Account Pool B09000, R00000 and T00000 are represented as positive numbers. Whereas deficits for all other Account Pools are represented as negative numbers. Regardless, both styles are considered budget deficits.



This report has passed the UCSC Data Warehouse's Report Certification Process (see http://planning.ucsc.edu/DataMgmt/dwh/bob/corp_docs.htm). Any user customizations that change the dynamics, functionality or purpose of the report negate the certification status. In such event, please remove all marks of certification from each report tab.

Permanent Budget Deficits by FOAPAL

Run Date: 4/12/10

Budget Year: 2010

Fictitious Sample

Org Hierarchy then Fund-Org-Activity-Pool	Deficit Budget
11 ACADEMIC UNITS	
XXX ACAD DIVISION NAME	
YYYY ACAD DEPT NAME	
000500 Fund Title	
Null Activity Code	
B04000 Capital Expenditure-Budget	(14,738)
Null Activity Code	
B08000 Unallocated-Budget	(2,652)
XXX ACAD DIVISION NAME	
YYYY ACAD DEPT NAME	
000500 Fund Title	
Null Activity Code	
B08000 Unallocated-Budget	(1,592)

