

Permanent Budget Summary by Org-Fund

Description:

A set of permanent budget summaries sorted by Org-Fund and Account/Budget Pool (no Activity Code) and Org hierarchy levels.

Report Tabs/Views:

- Org-Fund by Acct Pool Matrix
- Org-Fund with Staffing Detail
- Org Lvl 3 and 4 by Acct Pool Matrix
- Org Lvl 2 and 3 by Acct Pool Matrix

Data Prompts:

- Org Code at any hierarchical level: type in one or more values, or type a 1 to return all values
- 4 digit Permanent Budget Year

Report Limitations:

- Includes
 - Permanent Budget amounts from the FMW system
 - Staffing details for filled positions and open provisions
- Excludes
 - Funds that do not have Permanent Budgets
 - FTE amounts that are Zero

Customizations:

- The Account Pool Titles have been renamed for readability.
- In the Staffing details section, for filled positions the employee name is displayed, for open provisions the provision description is displayed.
- A custom variable exists that splits the FTE figures between Academic and Staff. This custom variable determines that split based on whether the Account Code Pool is B00000 (Academic) or B01000 (Staff).
- Any difference between Budgeted FTE and Staffing FTE totals appear as the Variance FTE.
- Any difference between the Budgeted Salary and Staffing Salary totals appear as the Variance Amount.

Cautions:

- The year prompt is the "Permanent Budget Year" not the "Fiscal Year".
- The report contains two Queries, one for Permanent Budget data and one for Staffing Details data. It is important to edit any similar conditions in both Queries uniformly.
- Amounts are not displayed at the Activity Code level.



This report has passed the UCSC Data Warehouse's Report Certification Process (see http://planning.ucsc.edu/DataMgmt/dwh/bob/corp_docs.htm). Any user customizations that change the dynamics, functionality or purpose of the report negate the certification status. In such event, please remove all marks of certification from each report tab.

**Permanent Budget Summary by
Account Pool**

04/02/09

Permanent Budget Year: 2007

Org and Org Title	Acad	Staff	Acad Salaries	Staff Salaries	Gen Asst Salaries	Supplies & Expense	Inventorial	Unallocated	Total
Fund and Fund Title	FTE	FTE	B00000	B01000	B02000	B03000	B04000	B08000	
123XX Org Title									
18XXX Fund Title							1,200		1,200
19XXX Fund Title	0.00	2.25	15,541	61,509	1,343	4,983		1,040	84,416
Total Org Budget	0.00	2.25	15,541	61,509	1,343	4,983	1,200	1,040	85,616
123XX Org Title									
18XXX Fund Title							1,200		1,200
19XXX Fund Title	0.00	3.25	15,541	81,459	3,019	5,152		1,040	106,211
Total Org Budget	0.00	3.25	15,541	81,459	3,019	5,152	1,200	1,040	107,411
123XX Org Title									
19XXX Fund Title						1,500			1,500
Total Org Budget						1,500			1,500
123XX Org Title									
19XXX Fund Title	1.00		97,440			3,805	360		101,605
Total Org Budget	1.00		97,440			3,805	360		101,605
123XX Org Title									
19XXX Fund Title								16,620	16,620
Total Org Budget								16,620	16,620
123XX Org Title									
19XXX Fund Title	17.00	4.42	904,680	106,808					1,011,488
Total Org Budget	17.00	4.42	904,680	106,808					1,011,488
123XX Org Title									
19XXX Fund Title						24,960			24,960
Total Org Budget						24,960			24,960



Permanent Budget Summary by
Account Pool

04/02/09

Permanent Budget Year: 2007

Org and Org Title	Acad	Staff	Acad Salaries	Staff Salaries	Gen Asst Salaries	Supplies & Expense	Inventorial	Unallocated	Total
Fund and Fund Title	FTE	FTE	B00000	B01000	B02000	B03000	B04000	B08000	
123XX Org Title									
34XXX Fund Title						828			828
Total Org Budget						828			828
123XX Org Title									
19XXX Fund Title	23.00	5.96	1,395,991	147,298					1,543,289
Total Org Budget	23.00	5.96	1,395,991	147,298					1,543,289
Grand Total Budget	41.00	15.88	2,429,194	397,073	4,361	41,228	2,760	18,700	2,893,316



Permanent Budget Summary with Staffing Detail

04/02/09

Permanent Budget Year: 2007

OrgCode-Fund Code	Org Title - Fund Title								Variance
Staffing Desc	Title	Grade	FTE	Staffing Cost	Perm FTE	Perm Budget	FTE Var	Amt	
Employee Name or Provision Desc	Job Title	PSS	0	9,239					
Employee Name or Provision Desc	Job Title	PSS	0	2,520					
Employee Name or Provision Desc	Job Title	PSS	0	1,492					
Employee Name or Provision Desc	Job Title	PSS	0	2,290					
Employee Name or Provision Desc									
	B00000 Acad Salaries		0	15,541	0	15,541	0	0	
Employee Name or Provision Desc	Job Title	PSS	0.05	632					
Employee Name or Provision Desc	Job Title	PSS I	0.2	6,679					
Employee Name or Provision Desc	Job Title	PSS 1.0	0.5	8,935					
Employee Name or Provision Desc	Job Title	PSS H	1	26,446					
Employee Name or Provision Desc	Job Title	PSS I	0.5	18,817					
Employee Name or Provision Desc									
	B01000 Staff Salaries		2.25	61,509	2.25	61,509	0	0	
	B02000 Gen Asst Salaries					1,343			
	B03000 Supplies & Expense					4,983			
	B08000 Unallocated					1,040			
Totals				77,050	2.25	84,416	0	0	



Permanent Budget Summary with Staffing Detail

04/02/09

Permanent Budget Year: 2007

OrgCode-Fund Code		Org Title - Fund Title							
Staffing Desc		Title	Grade	FTE	Staffing Cost	Perm FTE	Perm Budget	FTE Var	Variance Amt
		B04000 Inventorial					1,200		
Totals							1,200		



Permanent Budget Summary with Staffing Detail

04/02/09

Permanent Budget Year: 2007

OrgCode-Fund Code		Org Title - Fund Title							Variance
Staffing Desc	Title	Grade	FTE	Staffing Cost	Perm FTE	Perm Budget	FTE Var	Amt	
Employee Name or Provision Desc	Job Title	PSS	0	9,239					
Employee Name or Provision Desc	Job Title	PSS	0	2,520					
Employee Name or Provision Desc	Job Title	PSS	0	1,492					
Employee Name or Provision Desc	Job Title	PSS	0	2,290					
Employee Name or Provision Desc									
	B00000 Acad Salaries		0	15,541	0	15,541	0	0	
Employee Name or Provision Desc	Job Title	PSS H	1	22,349					
Employee Name or Provision Desc	Job Title	PSS K	0.25	9,621					
Employee Name or Provision Desc	Job Title	PSS H	1	21,737					
Employee Name or Provision Desc	Job Title	PSS 1.0	0.5	8,935					
Employee Name or Provision Desc	Job Title	PSS I	0.5	18,817					
Employee Name or Provision Desc									
	B01000 Staff Salaries		3.25	81,459	3.25	81,459	0	0	
	B02000 Gen Asst Salaries					3,019			
	B03000 Supplies & Expense					5,152			
	B08000 Unallocated					1,040			
Totals				97,000	3.25	106,211	0	0	



Permanent Budget Summary with Staffing Detail

04/02/09

Permanent Budget Year: 2007

OrgCode-Fund Code	Org Title - Fund Title								Variance
Staffing Desc	Title	Grade	FTE	Staffing Cost	Perm FTE	Perm Budget	FTE Var	Amt	
	B03000 Supplies & Expense					1,500			
Totals						1,500			



Permanent Budget Summary with Staffing Detail

04/02/09

Permanent Budget Year: 2007

OrgCode-Fund Code	Org Title - Fund Title							
Staffing Desc	Title	Grade	FTE	Staffing Cost	Perm FTE	Perm Budget	FTE Var	Variance Amt
Employee Name or Provision Desc	Job Title	SMG	1	97,440				
Employee Name or Provision Desc								
	B00000 Acad Salaries		1	97,440	1	97,440	0	0
	B03000 Supplies & Expense					3,805		
	B04000 Inventorial					360		
Totals				97,440	1	101,605	0	0



Permanent Budget Summary with Staffing Detail

04/02/09

Permanent Budget Year: 2007

OrgCode-Fund Code		Org Title - Fund Title							
Staffing Desc		Title	Grade	FTE	Staffing Cost	Perm FTE	Perm Budget	FTE Var	Variance Amt
		B08000 Unallocated					16,620		
Totals							16,620		



Permanent Budget Summary with Staffing Detail

04/02/09

Permanent Budget Year: 2007

OrgCode-Fund Code	Org Title - Fund Title							Variance
Staffing Desc	Title	Grade	FTE	Staffing Cost	Perm FTE	Perm Budget	FTE Var	Amt
Employee Name or Provision Desc	Job Title	PSS	0	5,520				
Employee Name or Provision Desc	Job Title	Academic	1	32,880				
Employee Name or Provision Desc	Job Title	Academic	1	70,920				
Employee Name or Provision Desc	Job Title	Academic	1	34,680				
Employee Name or Provision Desc	Job Title	Academic	1	45,540				
Employee Name or Provision Desc	Job Title	Academic	1	36,000				
Employee Name or Provision Desc	Job Title	Academic	1	48,060				
Employee Name or Provision Desc	Job Title	Academic	1	62,520				
Employee Name or Provision Desc	Job Title	Academic	1	49,680				
Employee Name or Provision Desc	Job Title	Academic	1	72,780				
Employee Name or Provision Desc	Job Title	Academic	1	47,460				
Employee Name or Provision Desc	Job Title	Academic	1	36,000				
Employee Name or Provision Desc	Job Title	Academic	1	50,220				
Employee Name or Provision Desc	Job Title	Academic	1	58,320				
Employee Name or Provision Desc	Job Title	Academic	1	50,520				
Employee Name or Provision Desc	Job Title	Academic	1	57,900				
Employee Name or Provision Desc	Job Title	Academic	1	67,140				
Employee Name or Provision Desc	Job Title	Academic	1	78,540				
Employee Name or Provision Desc								
	B00000 Acad Salaries		17	904,680	17	904,680	0	0
Employee Name or Provision Desc	Job Title	PSS 4.5	1	25,906				
Employee Name or Provision Desc	Job Title	PSS 1.0	0.42	7,505				
Employee Name or Provision Desc	Job Title	PSS 1.0	1	20,650				



Permanent Budget Summary with Staffing Detail

04/02/09

Permanent Budget Year: 2007

OrgCode-Fund Code		Org Title - Fund Title							
Staffing Desc	Title	Grade	FTE	Staffing Cost	Perm FTE	Perm Budget	FTE Var	Variance Amt	
Employee Name or Provision Desc	Job Title	PSS 1.0	1	20,650					
Employee Name or Provision Desc	Job Title	PSS J	1	32,098					
Employee Name or Provision Desc	B01000 Staff Salaries		4.42	106,808	4.42	106,808	0	0	
Totals				1,011,488	21.42	1,011,488	0	0	



Permanent Budget Summary with Staffing Detail

04/02/09

Permanent Budget Year: 2007

OrgCode-Fund Code		Org Title - Fund Title							
Staffing Desc		Title	Grade	FTE	Staffing Cost	Perm FTE	Perm Budget	FTE Var	Variance Amt
		B03000 Supplies & Expense					24,960		
Totals							24,960		



Permanent Budget Summary with Staffing Detail

04/02/09

Permanent Budget Year: 2007

OrgCode-Fund Code		Org Title - Fund Title							
Staffing Desc		Title	Grade	FTE	Staffing Cost	Perm FTE	Perm Budget	FTE Var	Variance Amt
		B03000 Supplies & Expense					828		
Totals							828		



Permanent Budget Summary with Staffing Detail

04/02/09

Permanent Budget Year: 2007

OrgCode-Fund Code	Org Title - Fund Title								
Staffing Desc	Title	Grade	FTE	Staffing Cost	Perm FTE	Perm Budget	FTE Var	Variance Amt	
Employee Name or Provision Desc	Job Title	PSS	0	6,420					
Employee Name or Provision Desc	Job Title	Academic	1	102,360					
Employee Name or Provision Desc	Job Title	Academic	1	46,080					
Employee Name or Provision Desc	Job Title	Academic	1	61,380					
Employee Name or Provision Desc	Job Title	Academic	1	46,080					
Employee Name or Provision Desc	Job Title	Academic	1	87,000					
Employee Name or Provision Desc	Job Title	Academic	1	40,740					
Employee Name or Provision Desc	Job Title	Academic	1	58,380					
Employee Name or Provision Desc	Job Title	Academic	1	84,900					
Employee Name or Provision Desc	Job Title	Academic	1	58,680					
Employee Name or Provision Desc	Job Title	Academic	1	47,280					
Employee Name or Provision Desc	Job Title	Academic	1	76,380					
Employee Name or Provision Desc	Job Title	Academic	1	56,700					
Employee Name or Provision Desc	Job Title	Academic	1	78,180					
Employee Name or Provision Desc	Job Title	Academic	1	56,820					
Employee Name or Provision Desc	Job Title	Academic	1	48,600					
Employee Name or Provision Desc	Job Title	Academic	1	52,200					
Employee Name or Provision Desc	Job Title	Academic	1	49,800					
Employee Name or Provision Desc	Job Title	Academic	1	44,400					
Employee Name or Provision Desc	Job Title	Academic	1	41,551					
Employee Name or Provision Desc	Job Title	Academic	1	75,300					
Employee Name or Provision Desc	Job Title	Academic	1	84,420					
Employee Name or Provision Desc	Job Title	Academic	1	48,000					
Employee Name or Provision Desc	Job Title	Academic	1	44,340					

Title: Permanent Budget by Org-Fund

Tab: Org-Fund with Staffing Detail

Version 3.2



Permanent Budget Summary with Staffing Detail

04/02/09

Permanent Budget Year: 2007

OrgCode-Fund Code	Org Title - Fund Title								
Staffing Desc	Title	Grade	FTE	Staffing Cost	Perm FTE	Perm Budget	FTE Var	Variance Amt	
Employee Name or Provision Desc	B00000 Acad Salaries		23	1,395,991	23	1,395,991	0	0	
Employee Name or Provision Desc	Job Title	PSS 0.0	0.5	12,132					
Employee Name or Provision Desc	Job Title	PSS K	1	36,000					
Employee Name or Provision Desc	Job Title	PSS H	1	26,633					
Employee Name or Provision Desc	Job Title	PSS H	0.46	12,089					
Employee Name or Provision Desc	Job Title	PSS 1.5	1	21,132					
Employee Name or Provision Desc	Job Title	PSS 2.0	1	18,662					
Employee Name or Provision Desc	Job Title	PSS 1.0	1	20,650					
Employee Name or Provision Desc	B01000 Staff Salaries		5.96	147,298	5.96	147,298	0	0	
Totals				1,543,289	28.96	1,543,289	0	0	



Permanent Budget Summary by
Account Pool

04/02/09

Permanent Budget Year: 2007

Org and Org Title	Acad	Staff	Acad Salaries	Staff Salaries	Gen Asst Salaries	Supplies & Expense	Inventorial	Unallocated	Total
Fund and Fund Title	FTE	FTE	B00000	B01000	B02000	B03000	B04000	B08000	
XXX Org Level 3									
XXXX Org Level 4	1.00		97,440			3,805	360	16,620	118,225
XXXX Org Level 4	17.00	4.42	904,680	106,808		25,788			1,037,276
XXXX Org Level 4	23.00	5.96	1,395,991	147,298					1,543,289
XXXX Org Level 4						1,500			1,500
XXXX Org Level 4	0.00	2.25	15,541	61,509	1,343	4,983	1,200	1,040	85,616
XXXX Org Level 4	0.00	3.25	15,541	81,459	3,019	5,152	1,200	1,040	107,411
Total Org Lvl 3 Budget	41.00	15.88	2,429,194	397,073	4,361	41,228	2,760	18,700	2,893,316
Grand Total Budget	41.00	15.88	2,429,194	397,073	4,361	41,228	2,760	18,700	2,893,316



Permanent Budget Summary by
Account Pool

04/02/09

Permanent Budget Year: 2007

Org and Org Title	Acad	Staff	Acad Salaries	Staff Salaries	Gen Asst Salaries	Supplies & Expense	Inventorial	Unallocated	Total
Fund and Fund Title	FTE	FTE	B00000	B01000	B02000	B03000	B04000	B08000	
XX Org Level 3									
XXX Org Level 3	41.00	15.88	2,429,194	397,073	4,361	41,228	2,760	18,700	2,893,316
Total Org Lvl 3 Budget	41.00	15.88	2,429,194	397,073	4,361	41,228	2,760	18,700	2,893,316
Grand Total Budget	41.00	15.88	2,429,194	397,073	4,361	41,228	2,760	18,700	2,893,316

