

Department Giving Report (ZGRDEPT)

Description:

This report provides pledge plus outright gift totals by department and gift activity center for a user-defined time period (based on gift date). Revocable Planned Gifts are included and broken out and subtotaled separately. Department and Division totals are provided.

Report Tabs/Views:

- Department Giving

Data Prompts:

- Current Year Begin Date
- Current Year End Date
- One Year Prior Begin Date - Optional
- One Year Prior End Date - Optional
- Two Year Prior Begin Date - Optional
- Two Year Prior End Date - Optional

Report Limitations:

- Includes
 - Amounts attributed as hard credit
 - Gifts and pledges within the date range
- Excludes
 - Amounts attributed as soft credit

Customizations:

- None

Cautions:

The report contains confidential information and is to be used for official university business only. This information is maintained by the University Relations Office of UC Santa Cruz.



This report has passed the UCSC Data Warehouse's Report Certification Process (see http://planning.ucsc.edu/DataMgmt/dwh/bob/corp_docs.htm). Any user customizations that change the dynamics, functionality or purpose of the report negate the certification status. In such event, please remove all marks of certification from each report tab.

Fictitious Data - Sample Only

2010	2011	2012
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Divison Name A

Department 11	Outright Gifts and Pledges	1,170.00	272.25	2,989.13
Department 12			22.50	
Department 13			60.30	
Department 14		225.00	45.00	
Department 15		472.50		135.00
Department 16		28,696.38	4,239.00	6,797.25
Department 17			67.50	90.00
Outright Gifts and Pledges Total:		30,563.88	4,706.55	10,011.38
Divison Name A	Outright Gifts, Pledges and RPG Total:	30,563.88	4,706.55	10,011.38

Divison Name B

Department 1	Outright Gifts and Pledges		11.25	22.50
Department 2			15.00	112.50
Department 3		1,383.75	938.25	668.25
Department 4		450.00	15,765.75	
Department 5		12,953.70	6,896.70	313.88
Department 6			157.50	945.00
Department 7		337.50		
Department 8		1,845.00		
Department 9				450.00
Department 10		315.00		90.00
Outright Gifts and Pledges Total:		17,284.95	23,784.45	2,602.13



Departmental Giving Report (ZGRDEPT)

Run Date: 1/17/12

		2010	2011	2012
Department 4	Revocable Planned Gift			1,125,000.00
	Revocable Planned Gift Total:			1,125,000.00
Divison Name B	Outright Gifts, Pledges and RPG Total:	17,284.95	23,784.45	1,127,602.13
	Grand Total:	47,848.83	28,491.00	1,137,613.50

