

All Employees-START and SRF Salary Savings-Monthly

Description:

This payroll report is for tracking and projecting salary savings resulting from employee participation in the START (Reduced Time) program or the SRF (Salary Reduction and Furlough) program within date ranges you specify.

A duplicate version of this report is also available in the Financial Operating corporate document set.

Report Tabs/Views:

- START Savings & Projection
- SRF Savings & Projection

Data Prompts:

- Org Code at any hierarchical level: type in one or more values, or type a 1 to return all values
- Pay period beginning date and ending date

Report Limitations:

- Includes
 - START and SRF salary expense totals
 - START and SRF salary encumbrance totals
- Excludes
 - Benefits expense totals

Customizations:

- Each report tab contain filters to separate START from SRF as appropriate

Cautions:

- The projections are not calculated in the report. They are encumbrance amounts (based on DOPE data) that are fed to the Data Warehouse and FIS Banner on a monthly basis. Encumbrances are calculated through the distribution end date. For indefinite end dates, encumbrances are only calculated through the end of the fiscal year. Encumbrances are not calculated for Stipends. Although some units on campus have elected to not use the encumbrances in FIS Banner, the amounts do still exist in the Data Warehouse and on this report.
- This report is based on the "monthly salary expense" information from PPS (a.k.a. the "DOPE"). Salary expense data is updated once per month - typically by the 5th working day of the following month – not necessarily at the same time the expenses are loaded to the campus financial system (FIS Banner).



This report has passed the UCSC Data Warehouse's Report Certification Process (see http://planning.ucsc.edu/DataMgmt/dwh/bob/corp_docs.htm). Any user customizations that change the dynamics, functionality or purpose of the report negate the certification status. In such event, please remove all marks of certification from each report tab.

Fictitious Data - Sample Only

Organization Hierarchy

ORG LVL 2 CODE & TITLE													-2,405.17	0.00
ORG LVL 3 CODE & TITLE													-2,405.17	0.00
ORG LVL 4 CODE & TITLE													-2,405.17	0.00
	Employee Name	Empl ID	Appt Num	Job Title	Fund	Begin Date	End Date	PAR Dist	No of Months	START Time	Pay Rate	Savings to-date	Projected Savings	
	LAST NAME, EE1	7XXXXXXX\	2	4722 Title Code Name	19900	12/31/09	04/30/10	3	3	-0.1000	2,237.90	-671.37	0.00	
	LAST NAME, EE1	7XXXXXXX\	2	4722 Title Code Name	19900	10/31/09	03/31/10	4	4	-0.1000	2,237.90	-895.16	0.00	
	Totals								7			-1,566.53	0.00	
	LAST NAME, EE2	7XXXXXXX\	2	4722 Title Code Name	19900	10/31/09	03/31/10	3	5	-0.0500	2,396.10	-599.03	0.00	
	LAST NAME, EE2	7XXXXXXX\	2	4722 Title Code Name	19900	01/31/10	04/30/10	4	2	-0.0500	2,396.10	-239.61	0.00	
	Totals								7			-838.64	0.00	
	Grand Total												-2,405.17	0



SRF Savings and Projection

For the period 7/1/2009 12:00:00 AM through 5/30/2010 12:00:00 AM

Run Date:6/18/10

Fictitious Data - Sample Only

Organization Hierarchy

ORG LVL 2 CODE & TITLE												-43,117.52	0.00	
ORG LVL 3 CODE & TITLE												-43,117.52	0.00	
ORG LVL 4 CODE & TITLE												-43,117.52	0.00	
	Employee Name	Empl ID	Appt Num	Job Title	Fund	Begin Date	End Date	PAR Dist	No of Months	SRF Time	Pay Rate	Savings to-date	Projected Savings	
	LAST NAME, EE3	7XXXXXXX\	5	1300 Title Code Name	19900	09/30/09	04/30/10	1	8	-0.0700	4,030.83	-2,257.25	0.00	
	Totals									8			-2,257.25	0.00
	LAST NAME, EE4	7XXXXXXX\	5	1110 Title Code Name	19900	09/30/09	04/30/10	1	8	-0.0800	7,560.00	-4,838.40	0.00	
	Totals									8			-4,838.40	0.00
	LAST NAME, EE5	7XXXXXXX\	5	1200 Title Code Name	19900	09/30/09	04/30/10	2	8	-0.0700	4,036.67	-2,260.55	0.00	
	Totals									8			-2,260.55	0.00
	LAST NAME, EE6	7XXXXXXX\	5	1300 Title Code Name	19900	09/30/09	04/30/10	2	8	-0.0600	3,470.83	-1,666.00	0.00	
	Totals									8			-1,666.00	0.00
	LAST NAME, EE7	7XXXXXXX\	5	1100 Title Code Name	19900	09/30/09	04/30/10	1	7	-0.0800	6,224.17	-3,485.52	0.00	
	LAST NAME, EE7	7XXXXXXX\	5	1100 Title Code Name	19900	12/31/09	12/31/09	2	1	-0.0800	6,224.17	-497.93	0.00	
	Totals									8			-3,983.45	0.00
	LAST NAME, EE8	7XXXXXXX\	5	1100 Title Code Name	19900	09/30/09	04/30/10	3	8	-0.0800	4,987.50	-3,192.00	0.00	
	Totals									8			-3,192.00	0.00
	LAST NAME, EE9	7XXXXXXX\	5	2521 Title Code Name	19900	01/31/10	03/31/10	3	3	-0.0200	1,871.46	-112.29	0.00	
	Totals									3			-112.29	0.00
	LAST NAME, EE10	7XXXXXXX\	5	1200 Title Code Name	19900	09/30/09	12/31/09	1	4	-0.0662	5,541.67	-1,466.33	0.00	
	Totals									4			-1,466.33	0.00
	LAST NAME, EE11	7XXXXXXX\	5	1300 Title Code Name	19900	09/30/09	04/30/10	1	8	-0.0700	3,943.33	-2,208.25	0.00	
	Totals									8			-2,208.25	0.00
	LAST NAME, EE12	7XXXXXXX\	5	1200 Title Code Name	19900	09/30/09	04/30/10	1	8	-0.0700	4,351.67	-2,436.95	0.00	
	Totals									8			-2,436.95	0.00
	LAST NAME, EE13	7XXXXXXX\	5	1200 Title Code Name	19900	09/30/09	04/30/10	2	8	-0.0700	4,270.00	-2,391.20	0.00	
	Totals									8			-2,391.20	0.00
	LAST NAME, EE14	7XXXXXXX\	2	7513 Title Code Name	19900	10/31/09	02/28/10	2	2	-0.0700	3,973.20	-556.25	0.00	
	LAST NAME, EE14	7XXXXXXX\	2	7513 Title Code Name	19900	09/30/09	03/31/10	3	5	-0.0700	3,973.20	-1,390.62	0.00	

Title: All Employees-START and SRF Salary Savings-Monthly

Tab: SRF Savings & Projection

Version: 3.3

*Projections are salary encumbrance amounts (pre-calculated during monthly data loads from the DOPE data)

