

All Employees-Current Dept Appointment and Distribution Lookup-Daily

Description:

This report lists all current appointments that have distributions for current employees in a department. For purposes of this report, "department" is defined as whatever organization grouping is selected when the report is run. This could be a PPS appointment department, an FIS org hierarchy level code, or one or more data entry level FIS org codes.

Report Tabs/Views:

- Mimics IAPP Screen in PPS
- Appt Dist Summary by Employee
- Appt Dist by OrgFund have FTE
- Appt Dist by OrgFund but no FTE

Data Prompts:

- Org Code at any level – 1 for campus-wide, or to make prompt optional if Home Dept or Appt Dept prompts are fulfilled
- Home Department Name – optional
- Appt Department Name -- optional

Report Limitations:

- Includes
 - Current Appointments
- Excludes
 - Historical Appointments

Customizations:

- Indefinite appointment and distribution end dates appear as 99/99/99.
- The Bargaining Code indicates the Title Unit Code for the appointment for collective bargaining purposes. If the appointment is Supervisory or Unrepresented, then the Bargaining Code has been corrected to be "99" and the AREP code has been corrected to state "Not Covered". Likewise, if the employee is "authorized to receive confidential information with regards to labor relations" (determined by employee relations codes B, D, or F), then the AREP code has been corrected to state "Not Covered".
- Since the Org Code prompt is required, the report only returns appointments with distributions. To find appointments that do not have distributions, try the "All Employees-Appointments without Distributions-Daily" report.
- The "Appt and Dist by OrgFund have FTE" tab contains a defined filter to restrict the information to display only those distributions that have permanently budgeted FTE associated with them. Similarly, the "Appt and Dist by OrgFund but no FTE" tab contains a defined filter to restrict the information to display only those distributions that do not have permanently budgeted FTE associated with them.

Cautions:

- This report is based on the "daily" extract from PPS. The data in this report reflects the state of PPS at the end of the business day prior to the day the report is run. Daily extracts are not archived, so it is not possible to run this report as of a specific historical point in time.



This report has passed the UCSC Data Warehouse's Report Certification Process (see http://planning.ucsc.edu/DataMgmt/dwh/bob/corp_docs.htm). Any user customizations that change the dynamics, functionality or purpose of the report negate the certification status. In such event, please remove all marks of certification from each report tab.

Current Department Appointments and Distributions as of 5/17/10

Fictitious Data - Sample Only

Run Date: 05/18/10

Employee Name	Empl ID	Empl Status	Home Dept	Leave of Absence	LOA Effective Dates
LAST NAME, EE1	7XXXXXXXX	Active	HOME DEPT. NAME		-

Appointment: 10 Primary Appointment

Effective Dates	Rate Type	Appt %	Rate	Basis	Paid Over	Grade	F/V Time	Bargaining Unit	AREP
10/01/08 - 10/31/10	Annually	50.00%	\$19,964.40	9	9		Fixed	BX	Covered
Title Code	Job Title	Appt Dept							
2310	ABBREVIATED TITLE CODE NAME	APPOINTMENT DEPT. NAME							

Distribution: 12

Effective Dates	DOS	Dist %	Rate	Full Accounting Unit	FTE	Step O/A	WSP	Dist Dept
01/01/10 - 06/30/10	REG	50.00%	\$2,218.27	7 XXXXXX XXXXX XXXXX X	0.00%			DISTRIBUTION DEPT. NAME

Appt Count: 1

Dist count: 1



Current Department Appointments and Distributions as of 5/17/10

Run Date: 5/18/10

Fictitious Data - Sample Only

LAST NAME, EE1 7XXXXXXXXX

Appt #	10	Title Code	2310	Title	ABBREVIATED TITLE CODE NAME	Begin Date	10/1/08	End Date	10/31/10	Rt	A	Ann/Hr Rt	19,964.40
Dist #	12	FAU	7	XXXXXX XXXXX XXXXX X								DOS	REG
		FTE	0.00	Dist	0.5000	Begin Date	1/1/10	End Date	06/30/10			Rate/Amt	2,218.27

LAST NAME, EE2 7XXXXXXXXX

Appt #	10	Title Code	1096	Title	ABBREVIATED TITLE CODE NAME	Begin Date	7/1/09	End Date	06/30/12	Rt	B	Ann/Hr Rt	481.20
Dist #	11	FAU	7	XXXXXX XXXXX XXXXX X								DOS	STP
		FTE	0.00	Dist	0.0000	Begin Date	7/1/09	End Date	06/30/12			Rate/Amt	480.95
Dist #	12	FAU	7	XXXXXX XXXXX XXXXX X								DOS	SRS
		FTE	0.00	Dist	0.0000	Begin Date	9/1/09	End Date	08/31/10			Rate/Amt	-33.67
Appt #	20	Title Code	1200	Title	ABBREVIATED TITLE CODE NAME	Begin Date	7/1/98	End Date	99/99/99	Rt	A	Ann/Hr Rt	43,920.00
Dist #	21	FAU	7	XXXXXX XXXXX XXXXX X								DOS	SRB
		FTE	0.00	Dist	-0.0700	Begin Date	9/1/09	End Date	06/30/10			Rate/Amt	3,660.00
Dist #	25	FAU	7	XXXXXX XXXXX XXXXX X								DOS	REG
		FTE	1.00	Dist	1.0000	Begin Date	11/1/07	End Date	06/30/10			Rate/Amt	3,660.00

LAST NAME, EE3 7XXXXXXXXX

Appt #	30	Title Code	2310	Title	ABBREVIATED TITLE CODE NAME	Begin Date	4/1/10	End Date	10/31/10	Rt	A	Ann/Hr Rt	19,964.40
Dist #	31	FAU	7	XXXXXX XXXXX XXXXX X								DOS	REG
		FTE	0.00	Dist	0.5000	Begin Date	4/1/10	End Date	06/30/10			Rate/Amt	2,218.27



Current Department Appointments and Distributions that have FTE greater than 0.00 as of 5/17/10

Run Date: 5/18/10

Fictitious Data - Sample Only

928024- 19977

LAST NAME, EE2 7XXXXXXXXX

Appt #	20	Title Code	1200	Title	ABBREVIATED TITLE CODE NAME	Begin Date	7/1/98	End Date	99/99/99	Rt	A	Ann/Hr Rt	43,920.00
Dist #	25	FAU	7	XXXXXX XXXXX XXXXX X								DOS	REG
		FTE	1.00	Dist	1.0000	Begin Date	11/1/07	End Date	06/30/10			Rate/Amt	3,660.00

LAST NAME, EE4 7XXXXXXXXX

Appt #	20	Title Code	1300	Title	ABBREVIATED TITLE CODE NAME	Begin Date	7/1/09	End Date	06/30/10	Rt	A	Ann/Hr Rt	35,640.00
Dist #	21	FAU	7	XXXXXX XXXXX XXXXX X								DOS	REG
		FTE	1.00	Dist	1.0000	Begin Date	7/1/09	End Date	06/30/10			Rate/Amt	2,970.00

LAST NAME, EE5 7XXXXXXXXX

Appt #	10	Title Code	4722	Title	ABBREVIATED TITLE CODE NAME	Begin Date	7/1/09	End Date	99/99/99	Rt	A	Ann/Hr Rt	23,018.40
Dist #	11	FAU	7	XXXXXX XXXXX XXXXX X								DOS	REG
		FTE	1.00	Dist	1.0000	Begin Date	7/1/09	End Date	99/99/99			Rate/Amt	1,918.20

LAST NAME, EE6 7XXXXXXXXX

Appt #	30	Title Code	1100	Title	ABBREVIATED TITLE CODE NAME	Begin Date	7/1/08	End Date	99/99/99	Rt	A	Ann/Hr Rt	51,300.00
Dist #	32	FAU	7	XXXXXX XXXXX XXXXX X								DOS	REG
		FTE	1.00	Dist	1.0000	Begin Date	7/1/08	End Date	99/99/99			Rate/Amt	4,275.00



Current Department Appointments and Distributions that have 0.00 FTE as of 5/17/10

Run Date: 5/18/10

0

Fictitious Data - Sample Only

928024- 19977

LAST NAME, EE1

7XXXXXXXXX

Appt #	10	Title Code	2310	Title	ABBREVIATED TITLE CODE NAME	Begin Date	10/1/08	End Date	10/31/10	Rt	A	Ann/Hr Rt	19,964.40
Dist #	12	FAU	7	XXXXXX	XXXXX XXXXX X							DOS	REG
		FTE	0.00	Dist	0.5000	Begin Date	1/1/10	End Date	06/30/10			Rate/Amt	2,218.27

LAST NAME, EE2

7XXXXXXXXX

Appt #	10	Title Code	1096	Title	ABBREVIATED TITLE CODE NAME	Begin Date	7/1/09	End Date	06/30/12	Rt	B	Ann/Hr Rt	481.20
Dist #	11	FAU	7	XXXXXX	XXXXX XXXXX X							DOS	STP
		FTE	0.00	Dist	0.0000	Begin Date	7/1/09	End Date	06/30/12			Rate/Amt	480.95
Dist #	12	FAU	7	XXXXXX	XXXXX XXXXX X							DOS	SRS
		FTE	0.00	Dist	0.0000	Begin Date	9/1/09	End Date	08/31/10			Rate/Amt	-33.67
Appt #	20	Title Code	1200	Title	ABBREVIATED TITLE CODE NAME	Begin Date	7/1/98	End Date	99/99/99	Rt	A	Ann/Hr Rt	43,920.00
Dist #	21	FAU	7	XXXXXX	XXXXX XXXXX X							DOS	SRB
		FTE	0.00	Dist	-0.0700	Begin Date	9/1/09	End Date	06/30/10			Rate/Amt	3,660.00

LAST NAME, EE3

7XXXXXXXXX

Appt #	30	Title Code	2310	Title	ABBREVIATED TITLE CODE NAME	Begin Date	4/1/10	End Date	10/31/10	Rt	A	Ann/Hr Rt	19,964.40
Dist #	31	FAU	7	XXXXXX	XXXXX XXXXX X							DOS	REG
		FTE	0.00	Dist	0.5000	Begin Date	4/1/10	End Date	06/30/10			Rate/Amt	2,218.27

